



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



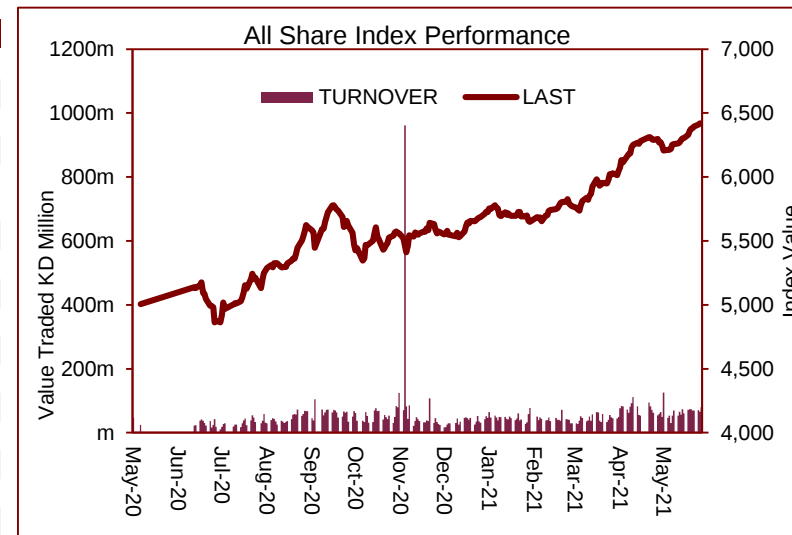
GCC DAILY MORNING BRIEF

Sunday, June 27, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,465.04	0.08	1.14	4.11	11.95	16.59	38.10 KWD	2.13	34.71
Kuwait Premier Index	7,028.62	0.17	1.18	4.30	11.15	16.18	28.56 KWD	2.29	36.33
Kuwait Main Index	5,364.36	-0.19	-0.17	3.54	14.47	17.86	9.54 KWD	1.63	30.05
NIC 50	7,833.83	0.18	1.13	4.22	11.08	16.18	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,463.46	0.16	0.18	5.38	11.38	15.95	21.63 KWD	1.38	37.33
Telecom	1,082.25	0.56	0.57	-0.68	-2.91	-1.82	3.31 KWD	0.63	13.93
Industrials	1,156.19	-0.01	-0.01	2.68	25.56	29.75	4.11 KWD	0.87	14.64
Financial services	1,166.39	-0.76	-0.76	2.89	18.43	25.46	3.06 KWD	0.79	10.52
Real estate	1,220.86	0.36	0.36	5.29	20.07	28.16	2.63 KWD	0.73	44.38
Basic materials	1,137.31	0.66	0.66	2.92	4.43	26.57	1.01 KWD	2.01	12.55
Health care	786.56	0.00	0.00	-0.50	-2.92	-4.85	0.39 KWD	4.14	38.42
Consumer services	786.90	-0.69	-0.69	0.27	11.18	5.43	0.52 KWD	0.97	10.01
Insurance	1,335.84	-1.02	-1.02	7.05	11.22	15.54	0.52 KWD	0.82	9.32
Consumer Disc	987.42	-0.70	-0.70	4.11	16.78	20.62	0.24 KWD	1.36	8.88
Energy	1,478.14	-0.27	-0.27	5.56	20.64	15.72	0.31 KWD	1.09	14.48
Technology	851.18	0.00	0.00	36.37	42.68	69.32	0.01 KWD	0.99	0.00
Utilities	613.16	0.00	0.00	-2.92	-13.06	-15.88	0.26 KWD	3.66	20.82



What Move the GCC markets ,

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,966.71	0.43	0.51	4.02	10.77	26.30	9,712 SAR	2.75	22.13
Qatar (QE Index)	10,739.81	-0.20	-0.02	-0.06	3.27	2.93	549 QAR	1.56	20.22
Dubai (DFMGI)	2,870.69	0.48	0.28	2.62	12.57	15.20	314 AED	1.40	11.81
Abu Dhabi (ADI)	6,706.66	1.99	0.90	2.26	13.43	32.93	935 AED	1.76	12.45
Bahrain (BAX)	1,583.85	0.30	1.37	3.68	8.63	6.31	17 BHD	1.25	23.10
MUSCAT SE INDEX	4,044.79	-0.05	-0.81	4.99	9.06	10.55	5 OMR	0.89	13.25
Developed Markets									
MSCI World Index	3,024.94	0.38	2.39	1.65	7.58	12.45			
U.S. (S&P 500)	4,280.70	0.33	2.74	1.82	7.75	13.97			
U.K. (FTSE 100)	7,136.07	0.37	1.69	1.62	6.29	10.46			
Japan (Topix)	1,962.65	0.80	0.83	2.06	0.44	8.75			
Emerging Markets									
MSCI EM Index	1,379.59	0.89	1.35	0.25	4.80	6.84			
China (SSE Composite)	3,607.56	1.15	2.34	-0.22	4.81	3.87			
India (Sensex)	52,925.04	0.43	1.11	1.90	6.90	10.83			

Oil Prices

Oil prices rose on Friday, and were on track for a fifth consecutive weekly gain on expectations demand growth will outstrip supply and OPEC+ producers will be cautious in returning more supply to the market from August, Brent was up 18 cents, or 0.2%, at \$75.74 a barrel.

Kuwait Market

The market closed today up by 0.08%, value traded 52.8 million KD, Premier market value traded reached 23.0 million KD and closed at 7,028 change by 0.17 %.

Saudi Market

The Market closed up today by 0.43%, today market Performance is linked to oil prices raised to \$75.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



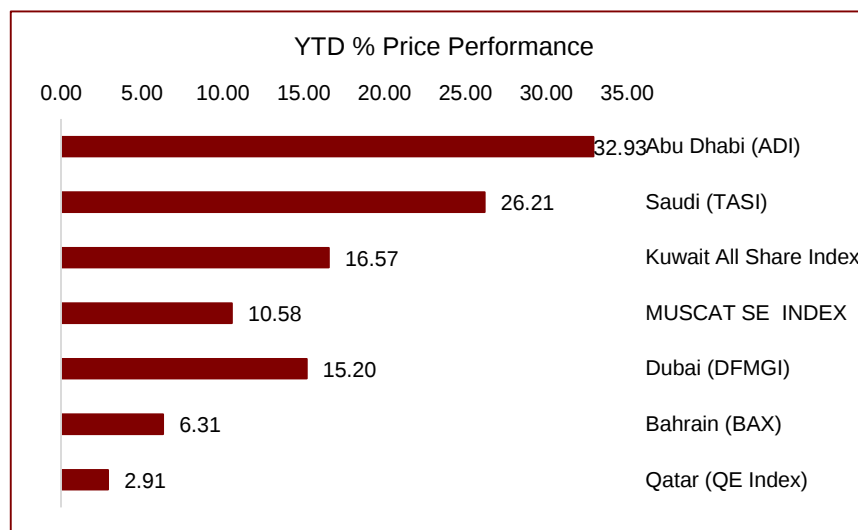
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.858	-0.12	1.90	3.49	6.44	7.38	6.19 KWD	1.60	27.00
KFH	0.776	0.13	0.52	4.16	11.15	26.09	6.55 KWD	3.48	32.00
Zain	0.591	0.85	0.17	-0.67	-2.31	-2.48	2.54 KWD	2.26	13.93
BOUBYAN BANK	0.735	0.68	3.09	9.24	27.21	35.50	2.33 KWD	3.81	34.00
Agility	0.950	-0.11	2.93	3.37	43.94	54.59	2.12 KWD	1.73	47.21
Saudi Arabia									
ARAMCO	35.15	0.00	-0.43	-0.57	-2.50	0.29	7,030.19 SAR	6.95	35.17
SABIC	121.20	0.33	-0.33	-1.93	3.75	20.12	362.41 SAR	2.11	35.00
STC	130.20	-0.61	0.00	4.65	2.84	23.02	262.01 SAR	4.02	23.63
AL-RAJHI BANK	110.80	0.18	1.09	7.75	12.55	51.09	276.51 SAR	4.67	23.72
NCB	58.00	1.40	6.04	9.04	9.04	33.56	256.15 SAR	2.06	14.77
United Arab Emirates									
ETISALAT.AD	22.22	0.09	0.18	2.59	2.68	31.48	193.07 AED	4.32	20.99
FAB.AD	16.20	-0.37	-2.17	-3.91	10.96	25.58	177.56 AED	1.73	17.27
EMIRATES NBD	13.80	0.00	-1.43	0.00	20.00	33.98	87.17 AED	1.05	13.32
DB ISLAMIC BK	4.88	0.21	-1.21	2.31	7.25	5.86	35.26 AED	0.97	14.24
EMAAR PROPERT	4.28	1.18	4.14	8.35	20.90	21.25	30.29 AED	0.54	12.29
Qatar									
QNB	18.05	-0.17	1.29	1.86	0.22	1.12	166.99 QAR	1.81	15.54
INDUSTRIES QAT	13.20	-0.08	-0.75	2.25	10.46	21.44	79.92 QAR	2.40	24.70
QA ISLAMIC BK	17.17	0.23	0.59	-0.87	4.19	0.23	40.48 QAR	1.83	13.85
MASRAF AL RAYA	4.45	0.09	-0.31	-0.11	3.61	-1.88	33.38 QAR	2.44	15.15
MESAIEED PETRO	1.90	-0.32	0.37	0.37	1.67	-7.62	23.90 QAR	1.53	27.97
OMAN									
BANK MUSCAT	0.420	0.00	-0.94	7.69	9.38	16.67	1.50 OMR	0.75	8.33
OMANTEL	0.780	-0.51	-2.00	-0.51	-0.51	8.29	0.59 OMR	1.10	7.69
BANK DHOFAR	0.126	0.00	0.80	10.53	18.87	29.90	0.38 QAR	0.54	14.93
NAT BANK OF OMAN	0.198	0.00	0.00	18.56	32.00	23.75	0.32 QAR	0.60	12.71
OMINVEST	0.312	0.00	-1.89	-2.50	-2.50	-7.69	0.25 QAR	0.97	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
16-Jun-21	19.92%	12.77%	0.06%	0.43%	0.32%	4.89%	2.59%	10.50%	5.06%	4.11%
23-Jun-21	19.94%	12.60%	0.06%	0.42%	0.33%	4.83%	2.58%	10.55%	5.09%	4.10%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.08 % The leading sector best performance indices today are Telecom 0.56 % Real estate 0.36 % Banking 0.16 % respectively

from YTD performance prespective the best sector performance is Industrials by 29.75 % while the bottom sector performance is Utilities by -15.88 %

Telecommunication sector are up today by + 0.56 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -18.41 %

KSA

Saudi Armco have flat performance today, SABIC have positive performance today by + 0.33 %

STC have negative performance today by -0.61 %, Al Rajhi Bank has a positive performance today by + 0.18 %

UAE

ETISALAT AD closed up today by 0.09% , and act defensively with COVID19



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